

Rural Decision Makers
SUR ✓ **EY**





2013

1

~1,500
responses

237 questions
25 minutes

2015

2

~2,800
responses

288 questions
27 minutes

2017

3

~4,500
responses

237 questions
21 minutes

2019

4

~3,750
responses

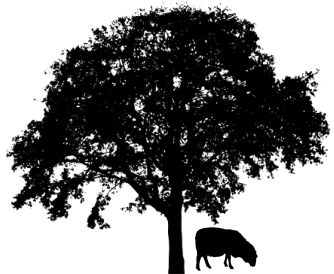
336 questions
31 minutes

2021

5

~6,700
responses

131 questions
29 minutes
517 data points



Ownership & structure

Location

Sector

Land use

Management practices

Farm plans

Erosion/sediment

Stock exclusion

Pugging

Fertiliser regimes

Regen agriculture

Effluent management

Livestock movement

Forest management

Wetlands

Irrigation

Management outcomes

Future planning

Intensification

Land-use change

Subdivision

Succession planning

GHG emissions

Env. performance

Emergent weeds

Farming objectives

Finance

Labour & employment

Technology adoption

Pest management

Wilding conifers

Biosecurity

Tree planting

Natural disasters

Climate expectations

Values

Risk preferences

Innovation

Social norms

Time preferences

Resilience

Sources of info, advice

Trust in institutions

Community involvement

Age, gender, ethnicity

Experience

Field of study

Well-being & stress

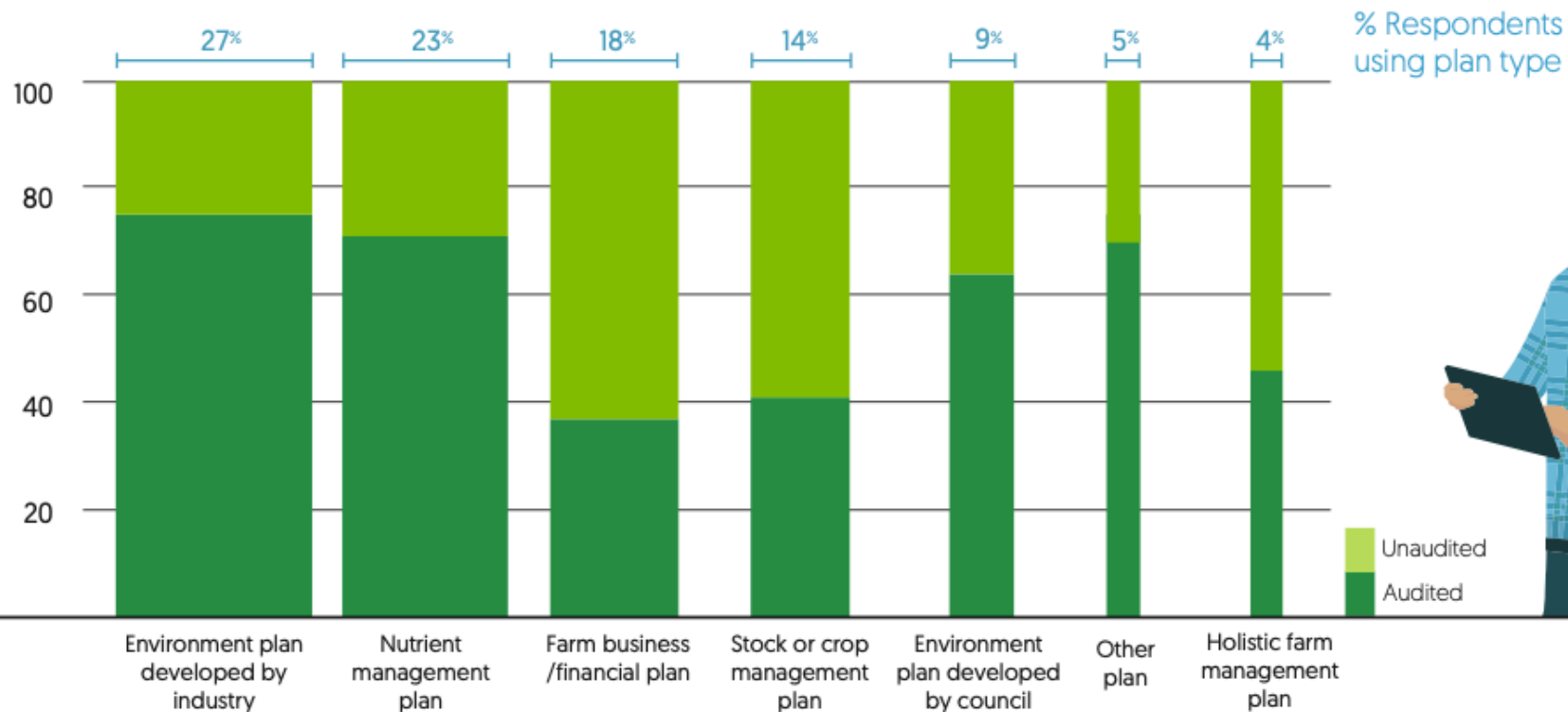
Lifestyle blocks



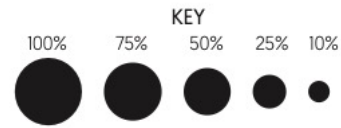


Farm plans 43%

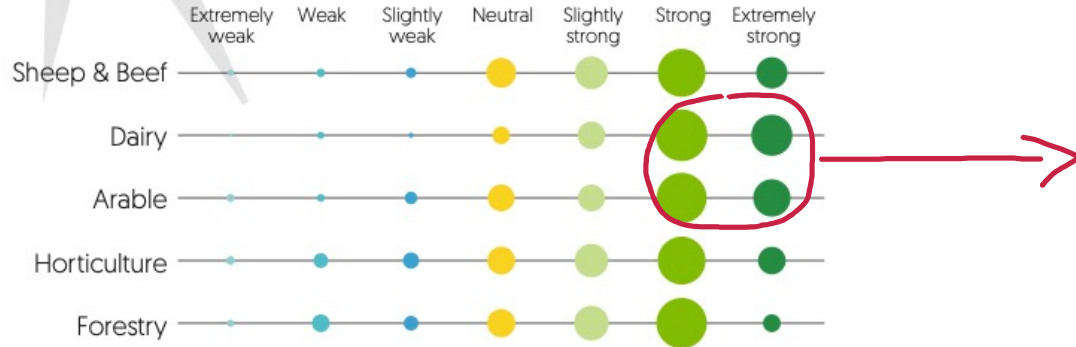
Formal written plans used by farmers, foresters, and growers.



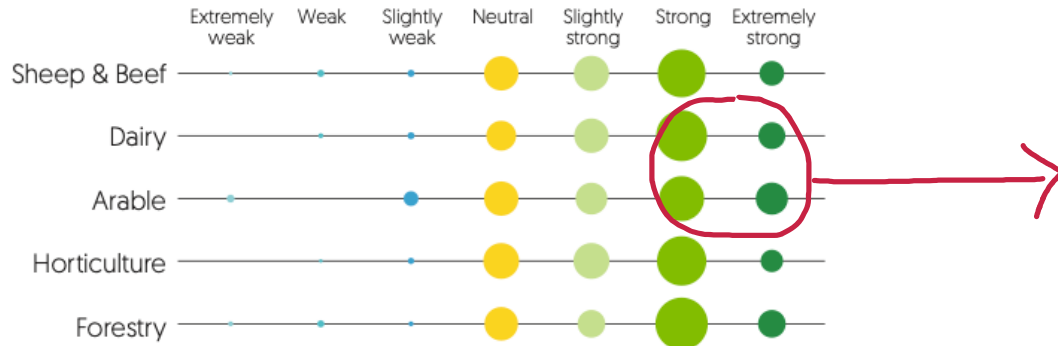
Environmental standards, regulations and performance



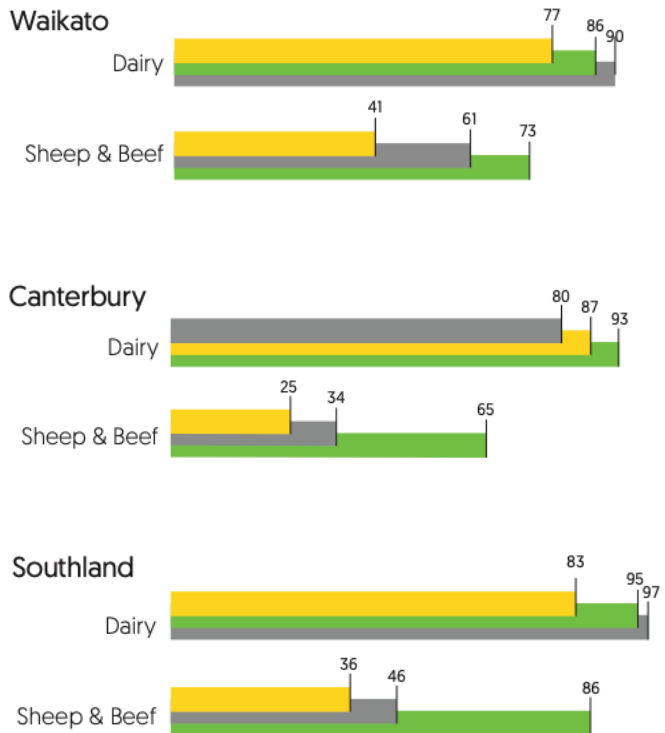
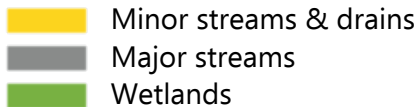
The current environmental standards expected by my industry are...



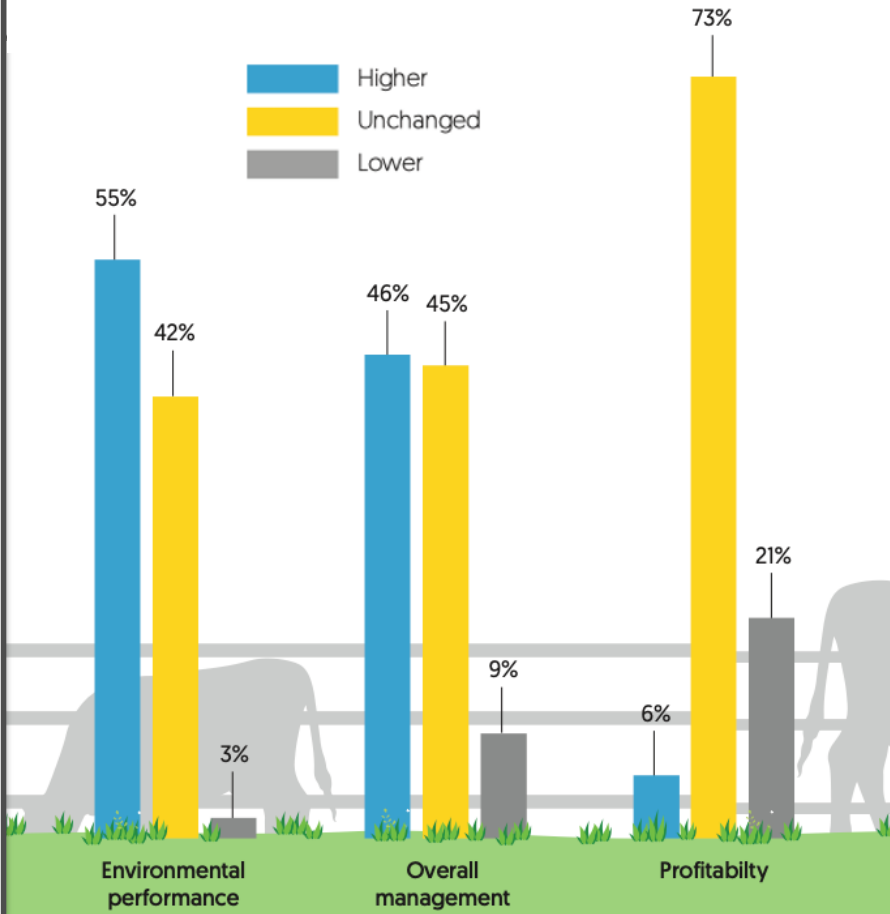
The environmental performance of my operation over the last 12 months was...



Extent of waterways fenced



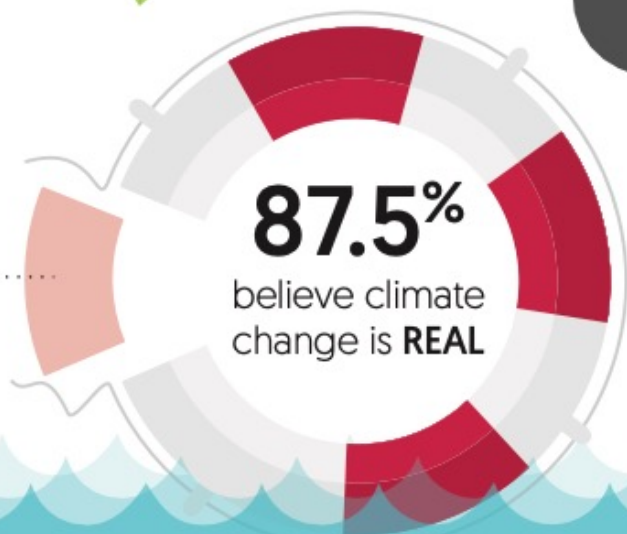
Results of fencing waterways



Climate change beliefs



12.5%
not real



87.5%
believe climate change is **REAL**

58.0%

believe it is **ALREADY** affecting NZ

25.8%

no effect yet but will in the **FUTURE**

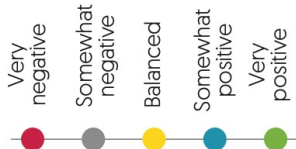
3.7%

real but will **NOT** affect NZ

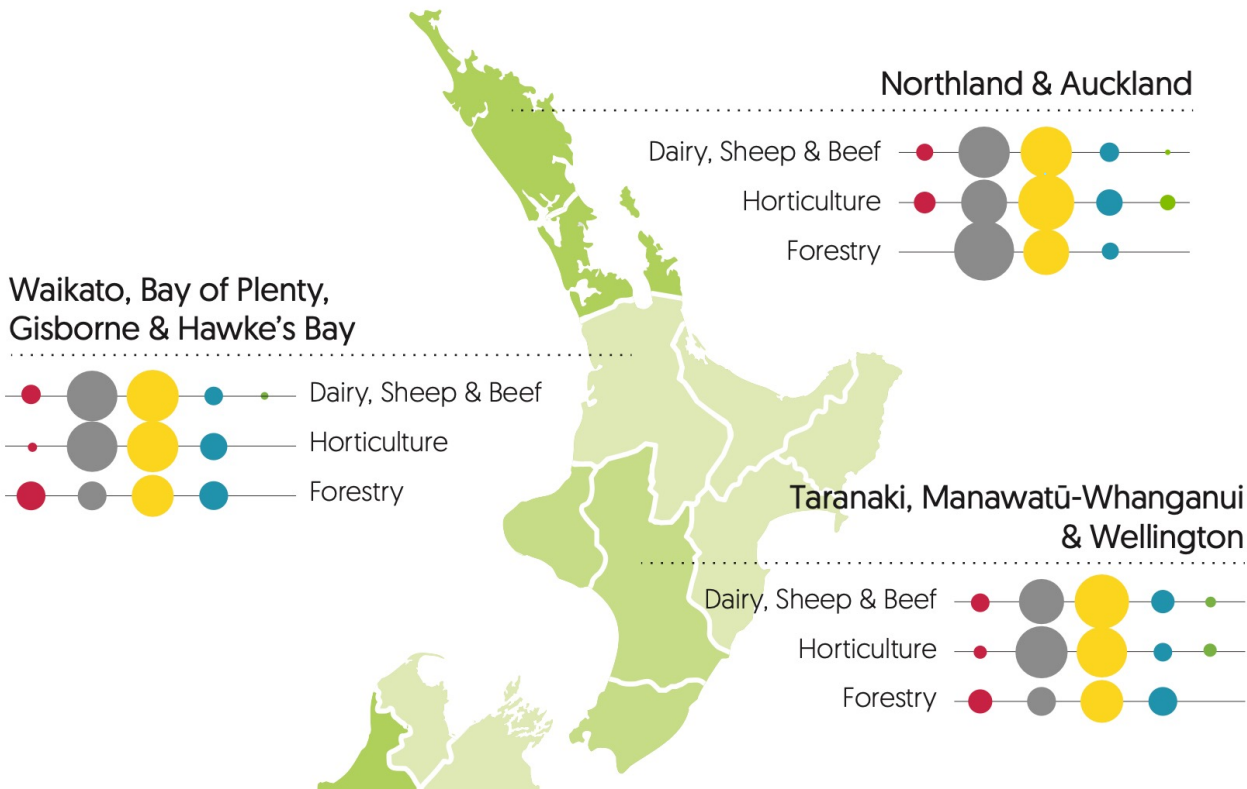
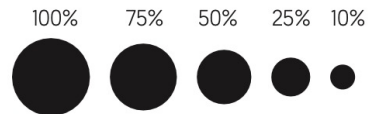
* of those who had an opinion other than "unsure."

Expected impacts on commercial operations

Impact of climate change on my operation will be:



SIZE KEY





Please indicate for each of the 5 statements which is closest to how you have been feeling over the past 2 weeks.

Over the past 2 weeks...

5

4

3

2

1

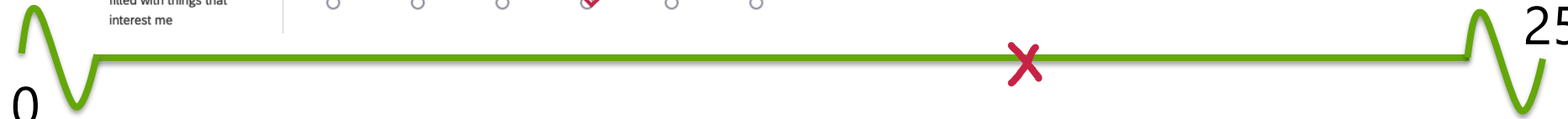
0

	All of the time	Most of the time	More than half the time	Less than half the time	Some of the time	At no time
...I have felt cheerful and in good spirits	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
...I have felt calm and relaxed	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
...I have felt active and vigorous	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
...I woke up feeling fresh and rested	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
...my daily life has been filled with things that interest me	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

= 16

H
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G
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25



O
L
O
W



13



25%
of farmers,
foresters and
growers



25%
of NZ general
population

W
O
L
O

402 German victims of
cyberstalking **11.5**
(Weismeijer & van Assen 2013)

13,425 heterosexual
Europeans **15.2**
(Boye 2009)

SRDM Commercial operators
15.7 1,003 NZ adults 12/2020³

15.9 10,370 NZ adults 06/2020²

16.3 10,370 NZ adults 06/2020²

16.5 9,107 NZ sec. students 2014¹

16.7 SRDM Lifestyle block owners

17.0

2,246 Irish interviewed
in their homes **17.0**
(Delaney 2009)

4,681 Danish men **17.7**
(Bech et al. 2003)

25

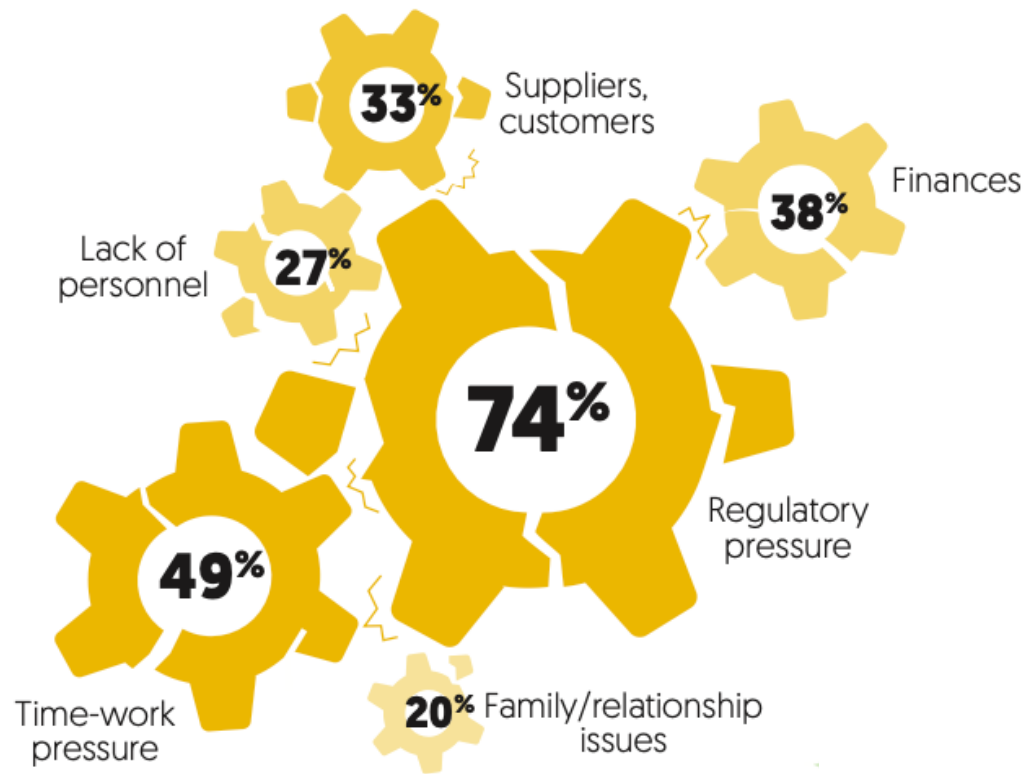
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1 Denny et al. (2014)

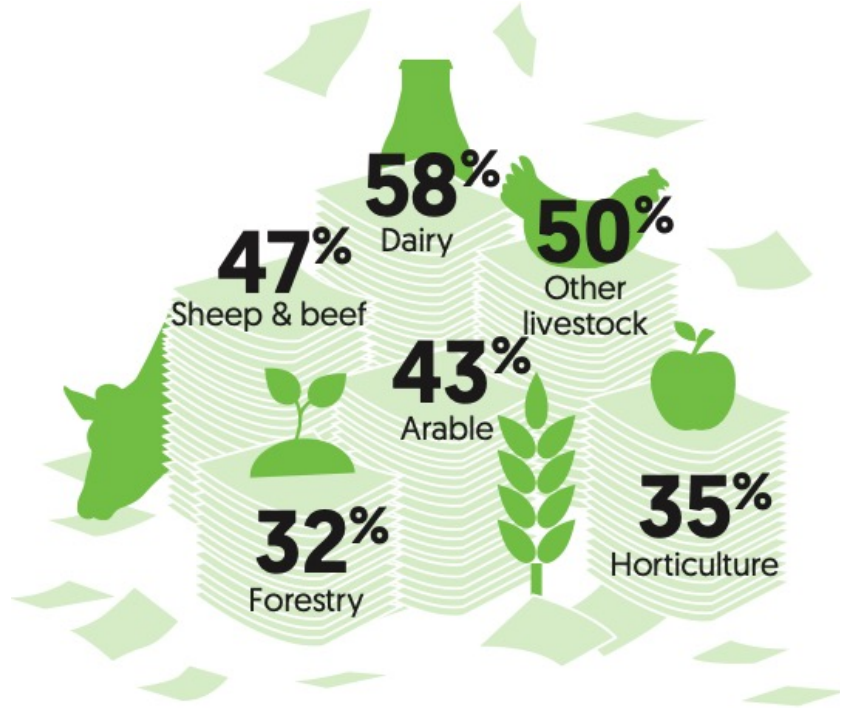
2 StatsNZ (2020)

3 Mental Health Foundation (2021)



Primary causes of stress (commercial operators)

Regulatory pressure (by industry)

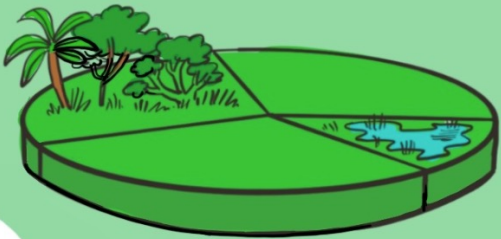


Lifestyle blocks

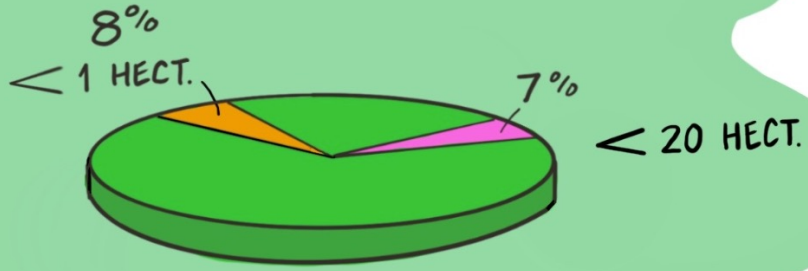
Physical description



26% HAVE NATIVE BUSH

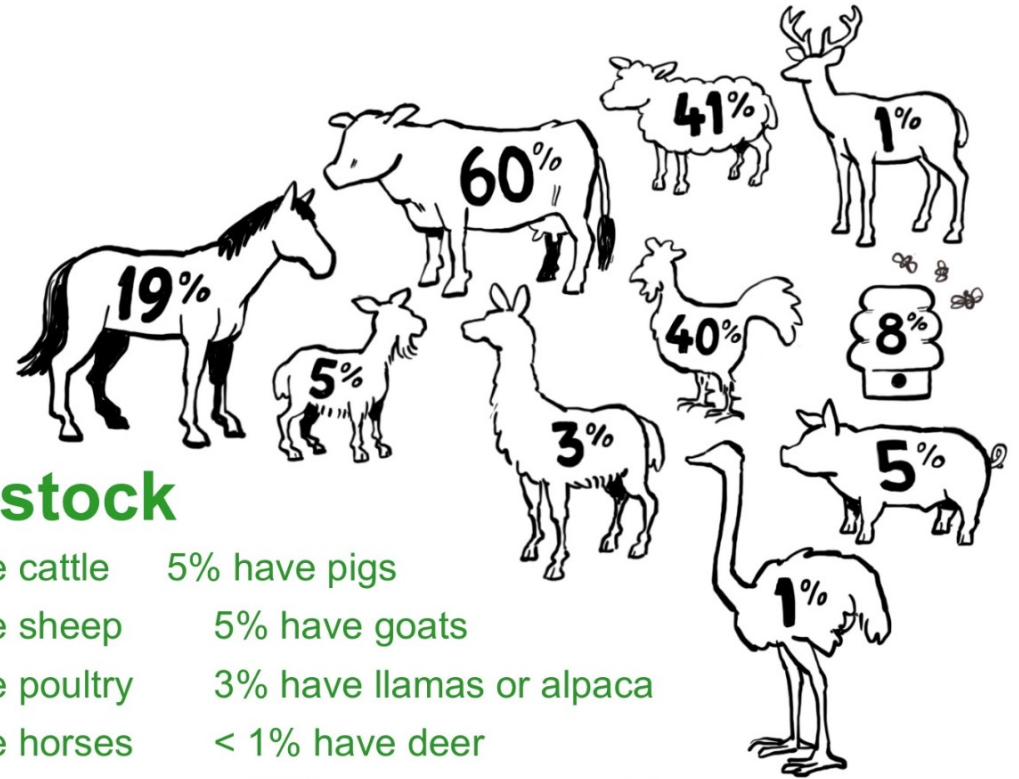


12% HAVE WETLANDS





80% of lifestyle block owners have their own livestock



- | | |
|------------------|-----------------------------|
| 60% have cattle | 5% have pigs |
| 41% have sheep | 5% have goats |
| 40% have poultry | 3% have llamas or alpaca |
| 19% have horses | < 1% have deer |
| 8% have bees | < 1% have emus or ostriches |



SOURCES OF ADVICE

(MOST TRUSTED TO LEAST TRUSTED)



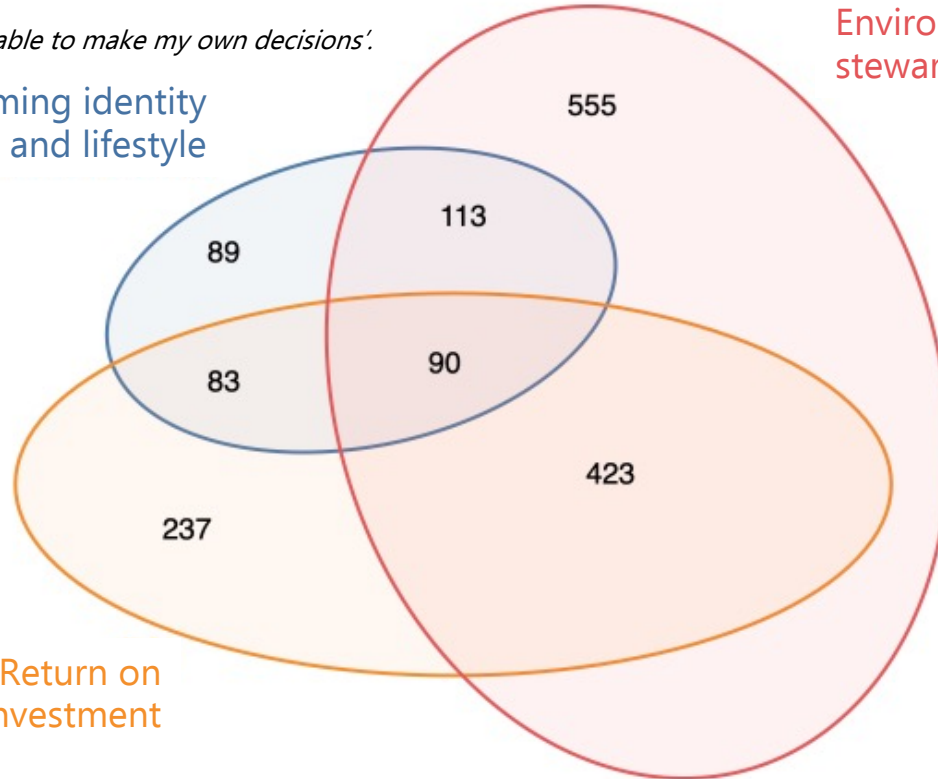
Using 3-5 short phrases, please describe your aspirations for your land.



'Our land is important because it is the means towards our way of life. We identify as farmers, nearly all of our needs (physical, financial, emotional, mental, spiritual) are met through farming our land, outside, every day.'

'Great being my own boss, so then, been able to make my own decisions.'

Farming identity
and lifestyle



Environmental
stewardship

'To keep the land in good condition for future generations. We have been lucky to be the guardians of this land for the past 30 years and we are passionate about it.'

'Own/grow healthy animals in as non-stressed manner as I can. Minimal sprays and natural fertilisers, animals at a sensible stocking rate. I believe if you look after your land and don't stress your animals you then don't have the costs of "fixing what you broke in the first place".'

'Best production using technologies and systems to ensure optimal growth rates involving beef and sheep breeds that we like.'

'It's a business. It is expected to make a profit. We have been doing it for 66 years.'

Return on
investment

Rural Decision Makers
SURVEY



FARMSTRONG™
Live Well Farm Well

He Waka Eke Noa
Primary Sector Climate Action Partnership

APICULTURE
NEW ZEALAND

Biosecurity New Zealand

Tiakitanga Pūtaiao Aotearoa

He Pou a Rangī
Climate Change Commission

SCION™
FORESTS • PRODUCTS • INNOVATION

Motu
Motu Economic and Public Policy Research

beef+lamb
new zealand



National
SCIENCE
Challenges

**OUR LAND
AND WATER**

National
SCIENCE
Challenges

NEW ZEALAND'S
BIOLOGICAL
HERITAGE

DairyNZ
Profitability. Sustainability. Competitiveness.

Waikato
REGIONAL COUNCIL
Te Kaunihera ā Rohe o Waikato



**environment
SOUTHLAND**
REGIONAL COUNCIL
Te Taiāo Tonga



Farmlands

**FOREST
OWNERS
ASSOCIATION**

HAWKES BAY
REGIONAL COUNCIL
TE KAUNIHERA Ā-ROHE O TE MATAU-Ā-MĀUI

horizons
regional council

Taranaki
Regional Council

MPI

JYVÄSKYLÄN YLIOPISTO
UNIVERSITY OF JYVÄSKYLÄ

**UNIVERSITY OF
CAMBRIDGE**

LSE



**THE UNIVERSITY OF
WESTERN
AUSTRALIA**



**The
UNIVERSITY OF
VERMONT**

WISCONSIN
UNIVERSITY OF WISCONSIN-MADISON

**1865 THE UNIVERSITY OF
MAINE**

Stats NZ
Tātauranga Aotearoa

**LINCOLN
UNIVERSITY**
TE WHARE WĀHAKA O AORAKI

**VICTORIA
UNIVERSITY
WELLINGTON**
TE WHARE WĀHAKA
O TE ŌPŌKO O TE IKA A MĀUI

UC
UNIVERSITY OF
CANTERBURY
Te Whare Wānanga o Waitaha
CHRISTCHURCH NEW ZEALAND

**FEDERATED
FARMERS
OF NEW ZEALAND**





Ownership & structure
 Location
 Sector
 Land use
 Management practices
 Farm plans
 Erosion/sediment
 Stock exclusion
 Pugging
 Fertiliser regimes
 Regen agriculture
 Effluent management
 Livestock movement
 Forest management
 Wetlands
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 Management outcomes

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 Farming objectives
 Finance
 Labour & employment
 Technology adoption
 Pest management
 Wilding conifers
 Biosecurity
 Tree planting

Natural disasters
 Climate expectations
 Values
Risk preferences
Innovation
Social norms
Time preferences
 Resilience
 Sources of info, advice
 Trust in institutions
 Community involvement
 Age, gender, ethnicity
 Experience
 Field of study
 Well-being & stress
 Lifestyle blocks

Focus for 2023:

- Intensive winter grazing
- Weed management strategies
- Wetlands management
- Climate adaptation
- Well-being
- ??
- ??



1 June 2023

landcareresearch.co.nz/srdm